

14th November, 2025

To,
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Company Symbol: SYSTANGO; ISIN: INE007R01011

Sub: Investor Presentation for Half Year Ended 30th September 2025.

Dear Sir/Madam,

With reference to above stated subject please find enclosed herewith Investor Presentation of Systango Technologies Limited (CIN: L51109MP2004PLC016959), for the half year ended 30th September, 2025.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Systango Technologies Limited

Ayushi Solanki
Company Secretary and Compliance Officer
M. No.: A64562
Place: Indore

Encl.: As above



Systango Technologies Ltd.

Investor Presentation

November 2025

Snapshot



19+

Years of Innovation

4

Key Global Markets
Presence

270+

Team Members

20

global companies
recognized by Google
for GenAI

600+

Clients

1,000+

Projects Delivered

95%

Customer
Satisfaction Rate

0

Debt Free

27%

3 Year
Revenue CAGR

52%

3 Year
PAT CAGR

28.5%

ROCE

23.2%

ROE

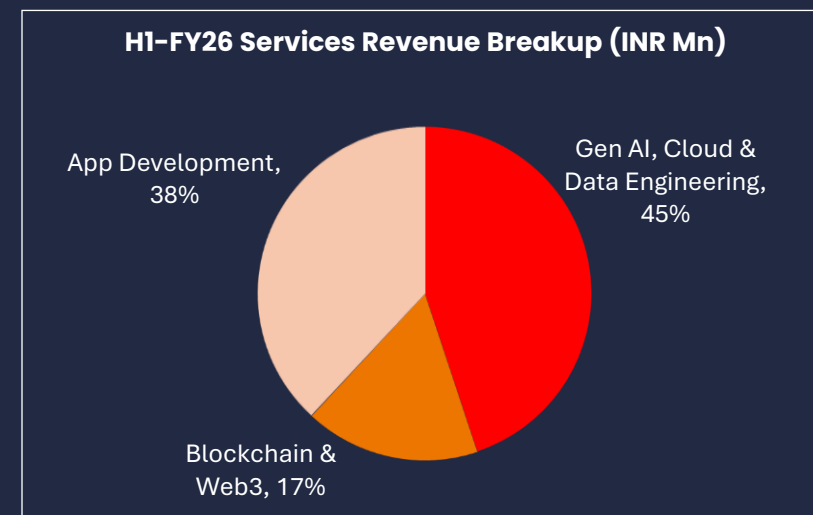
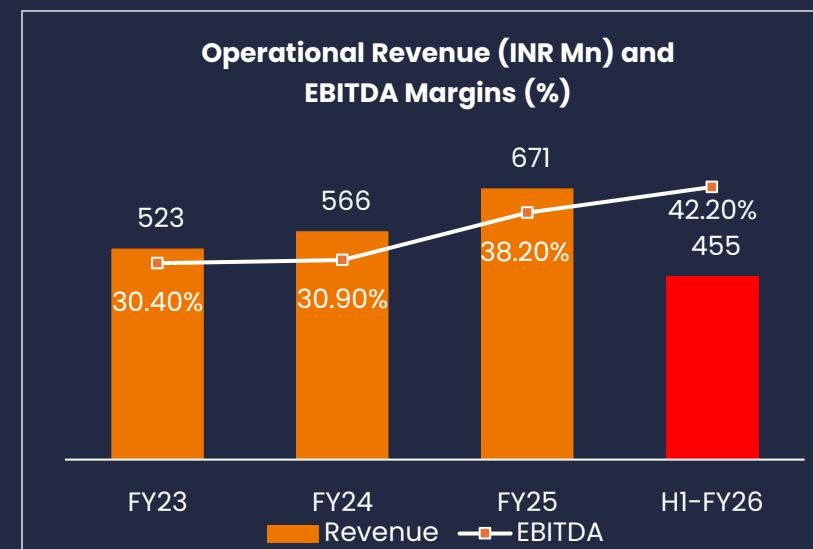


Company Overview

Company Overview



- Systango Technologies Limited commenced operations in 2007, is a digital engineering services company with nearly two decades of experience in building scalable, AI-powered, and cloud-native solutions.
- It is led by experienced promoters Nilesh Rathi and Vinita Rathi, each with over 15 years of global technology and entrepreneurial experience, supported by a skilled management team driving innovation-led growth.
- Headquartered in Indore, Madhya Pradesh and with office presence in UK and USA, Systango serves a diversified client base in 10+ countries across North America, Europe, and Asia-Pacific.
- Providing end-to-end digital engineering services across Web 2, Web 3, AI/ML, Data Engineering, Cloud Computing, Blockchain, DeFi, App Development, and Digital Marketing.
- Systango is actively exploring strategic acquisition opportunities that align with its long-term vision and operational synergies to further strengthen its global presence and technology capabilities.
- In 2025, Systango launched GenAI Studio to accelerate enterprise AI adoption for Generative AI applications that drive automation, personalization, and efficiency.
- The company is a trusted partner to various marquee clients, while also supporting a strong base of startups and enterprises across industries.
- Systango follows an outcome-oriented global delivery model, blending in-house customization with offshore efficiency to ensure faster time-to-market, scalability, and cost optimization.





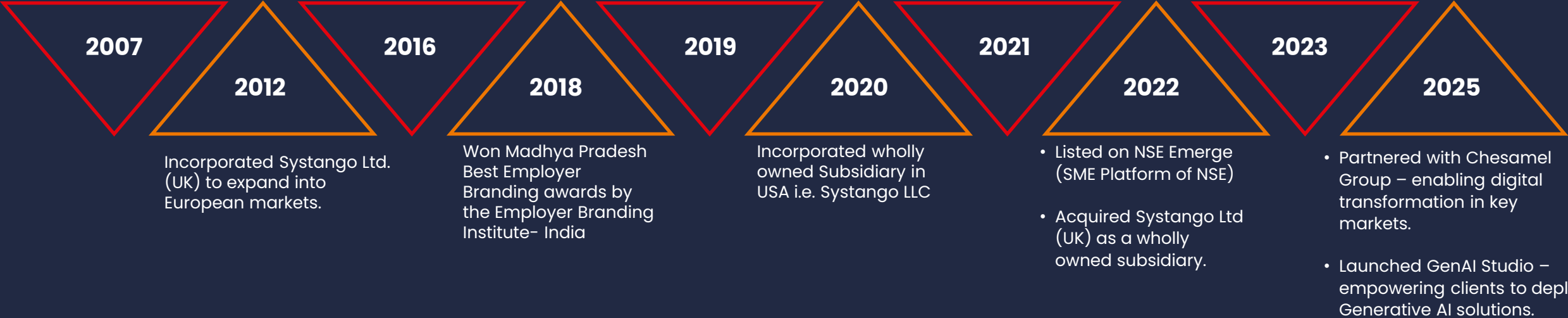
Systango Technologies Limited commenced operations as a digital engineering services company.

Change in the name of Company from "Systematix Technocrats Private Limited" to "Systango Technologies Private Limited"

Crossed INR 100 million revenue milestone

- Crossed Revenue of INR 200 million
- Won Madhya Pradesh Best Employer Branding awards by the Employer Branding Institute- India for the second time.

- Recognized as a Great Place to Work – Mid-Size Organization by the Great Place to Work Institute, India.

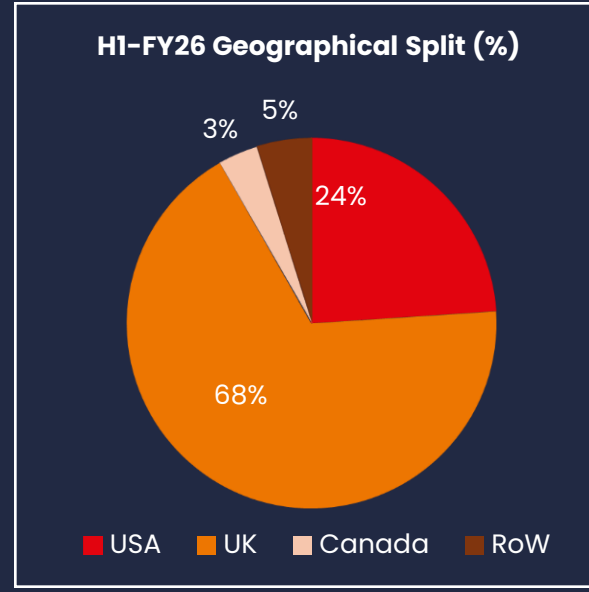


Geographical Presence



- 📍 Clients
 - Canada
 - Singapore
 - Nigeria
 - Netherlands
 - Qatar
 - Australia
 - United Arab Emirates
 - New Zealand
 - Ireland
 - Saudi Arabia
 - South Africa

- 📍 Corporate Office
- 📍 Global Office



Board of Directors



Vinita Rathi

Managing Director & CEO

A technology entrepreneur with over 17 years of experience in software engineering, product development, and digital transformation. She has been pivotal in driving Systango's growth into a global digital engineering company with operations across India, UK, and US. Under her leadership, the company has expanded into AI, Blockchain, Cloud, and Data Engineering, building a reputation for innovation and excellence.



Mr. Nilesh Rathi

Executive Director and Chief Financial Officer

A seasoned entrepreneur and business leader with over 20 years of experience in technology consulting, operations, and strategic management. He has been instrumental in guiding Systango's overall business strategy, governance, and global expansion, ensuring sustainable and innovation-driven growth. Under his leadership, the company has strengthened its position as a trusted digital transformation partner, delivering scalable technology solutions across AI, Cloud, and Blockchain ecosystems.



Ms. Sarita Devi Khandelwal

Non-Executive Director

She holds a Master of Arts (M.A.) degree and brings over 12 years of professional experience. She plays an active role in providing oversight and guidance around people operations, reinforcing Systango's commitment to strong corporate governance and environment. Her independent perspective contribute to informed decision-making and a balanced, long-term direction for the company.



Mr. Narender Tulsidas Kabra

Independent Director

A seasoned banker with over 34 years of experience in Indian banking and financial services, with deep expertise in credit business, risk management, information technology, and human resources. He has held senior leadership roles at the Bank of Maharashtra, where he headed key verticals and led several digital and credit transformation initiatives. Narender also serves as an Independent Director on the boards of Brand Concepts Ltd. and Systango Technologies Ltd., bringing extensive experience in corporate governance, strategy, and financial oversight.



Mr. Vikas Jain

Independent Director

He holds a Bachelor of Science degree from Devi Ahilya University, Indore, Madhya Pradesh (1998), and brings over 16 years of experience in UI web development, implementation, and support. He also serves on the boards of Fivelements eHealing Private Limited and Visionpark Machineries Private Limited.

Key Managerial Personnel



Mr. Bhuvan Dani

Sr. Director, Engineering

A seasoned engineering professional with over 18 years of experience in software development and resource management. He leads Systango's resource management group, ensuring efficient team utilization, delivery excellence, and scalable project execution across multiple verticals.



Mr. Gagan Bahety

Sr. Director, Engineering

An experienced technology leader with 14+ years of experience across FinTech, Telephony, and PropTech. He plays a critical role in engineering leadership, driving delivery quality, and scaling product innovation across multiple sectors.



Mr. Arpit Khandelwal

SVP Engineering

An engineering leader with 18+ years of experience in complex technical architectures, governance, and internet-scale application development. He is a key driver of Systango's Blockchain Practice, spearheading innovation and technology adoption across global client engagements.



Mr. Alex Sewell

Director – Sales (USA/EMEA)

A global sales leader with 30 years of international experience in enterprise sales, business development, and market expansion. Based in the UK, Alex focuses on bringing new technologies to market and accelerating Systango's growth across the USA and EMEA regions.



Mr. Pallav Boonlia

Sr. Director, Engineering

With 16+ years of experience, Pallav specializes in DevOps, Data Engineering, and software delivery excellence. He has a proven track record of building high-quality, scalable products and fostering innovation to achieve business goals, while championing Systango's DevOps and Data Practice



Mr. Pratim Das

Head EMEA

A business transformation leader with 25+ years of experience in Data, Cloud, and AI for Fortune 500 clients across AWS, Microsoft, and Capgemini. He is an expert in scaling Generative AI practices, building strategic partnerships, and driving Systango's regional growth across EMEA markets.



Mr. Sebastian Shimomichi

Head of APAC

A growth strategist with 13+ years of international experience across APAC and MENA. He has delivered over USD 500M in business impact for clients such as Google, Standard Chartered, and L'Oréal. Formerly with Accenture Strategy, he drives AI-powered revenue growth, market entry, and innovation commercialization across B2B tech, retail, fintech, and luxury sectors.



Mr. Mark Hunt

Vice President (Sales) – Americas

With nearly two decades of experience in sales leadership, Mark Hunt has successfully driven over \$500 million in annual revenue while cultivating partnerships with the world's top 100 companies. As a senior leader within multibillion-dollar organizations, he is distinguished for his strategic oversight, global operational expertise, and success in leading large-scale organizational transformations.

Awards & Certifications



What Sets Us Apart



Core Model

We act as a digital engineering partner that designs, builds, and scales AI-powered, cloud-native platforms delivering measurable business value and long-term impact.



Value Proposition

We operate as an extension of our clients' product and platform teams, assembling cross-functional squads that drive innovation, solve complex challenges, and deliver results at speed and scale.



Outcome-Oriented Approach

We measure success through real-world outcomes — enabling faster time-to-market, enhanced scalability, and significant cost efficiencies for our clients.



Focus

We specialize in transforming ideas and prototypes into production-grade digital systems, bridging the gap between proof-of-concept and enterprise-scale deployment.



Tangible Outcomes

We deliver AI-driven, cloud-native solutions that create measurable business impact — from deploying new features within weeks to modernizing workloads on hyperscale cloud platforms.



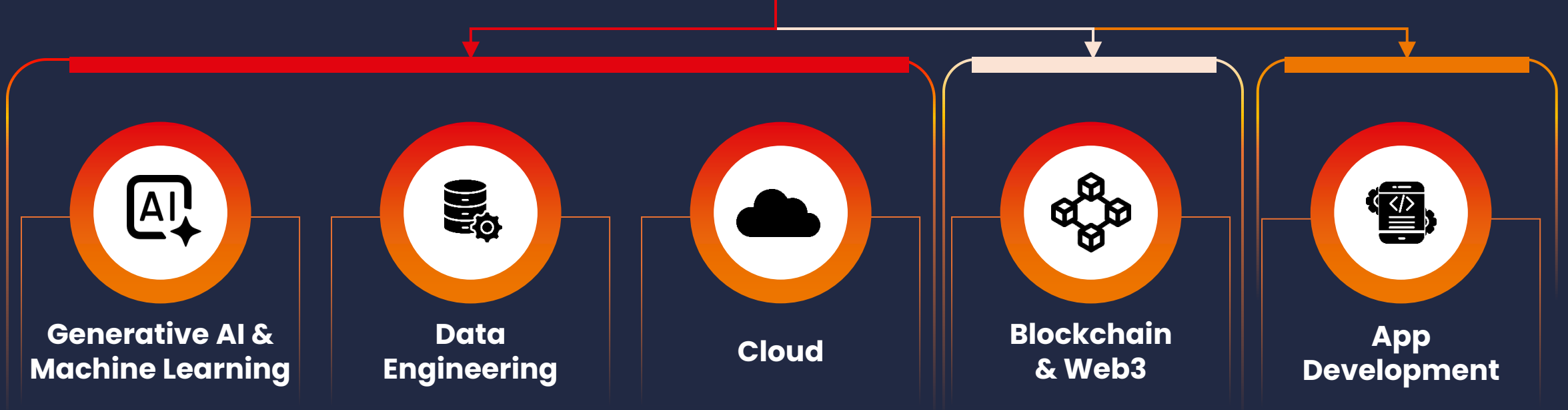
Target Customers

We partner with high-growth startups, scale-ups, and global enterprises pursuing digital transformation, AI adoption, and platform modernization across industries and markets.



Business Overview

Technology Service Verticals

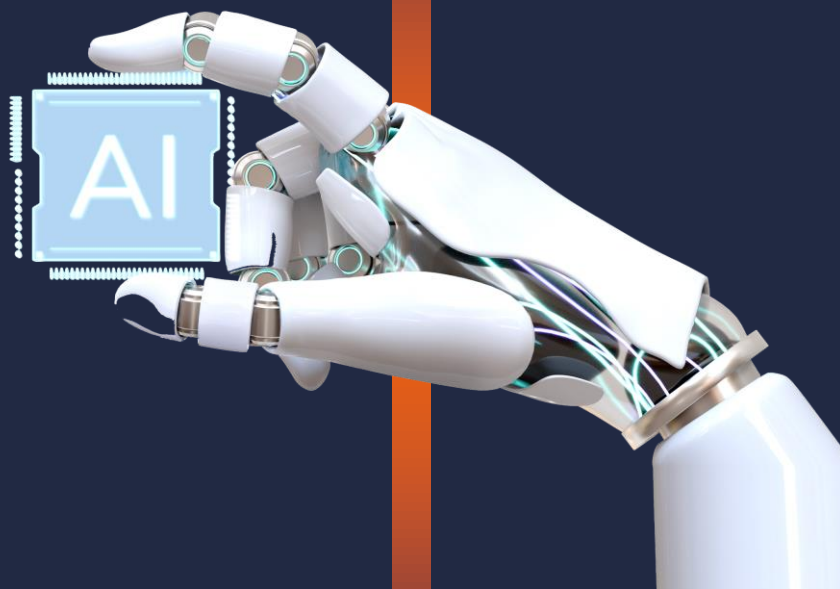


Generative AI & Machine Learning



Generative AI & Machine Learning

- Design and deployment of AI-driven solutions that automate processes, enhance decision-making, and unlock revenue opportunities.
- Offerings include AI discovery workshops, custom AI agents, LLM integration, algorithmic trading models, and intelligent document processing.
- Converts AI potential into measurable business outcomes for enterprises.



Our Work



AI-Powered Legal Ops Driving 30% Efficiency and 80% Faster Docs

Digital Transformation via AI & Portal Integration

Objective: The primary objective was to eliminate data silos within the Power Platform and CRM to create a connected ecosystem. This foundation would then be used to automate legal operations, improve client servicing with real-time visibility, and provide unified dashboard insights for better decision-making.



AI-Powered Grocery & Errands with 25% Faster Delivery

A platform that empowers artists

Objective: WeDeliver aimed to build a platform that empowers artists to showcase their work and connect with their audience.

- A platform connecting artists and clients.
- Collaborative and dependable development.
- A deep understanding of client vision.

GenAI Studio: Gateway to AI Development Services



Through GenAI Studio, workflow efficiency is improved and new ideas are quickly piloted using pre-built agents and components while maintaining security and governance standards.



Intake & Prioritize

Align goals, assess maturity /constraints, and prioritize the first viable use case.



Prototype Sprint

Dedicated pod creates a working prototype, clickable experience, and test plan on your stack.



Review & Enable

Review outcomes against baseline metrics, conduct security checks, and create a production plan.



Embed & Scale

Solution rollout, monitoring enablement, training, and support for long-term impact.

Speed & Efficiency

Ships solutions in weeks, not quarters (12-16 week schedule).

Integrated Model

Single, integrated cross-functional pod (Product, AI/ML, Engineering, DevOps) ensuring zero handoffs.

Governance by Design

Built-in access controls, audit logs, and clear go/no-go processes before launch.

Stack Alignment

Built on your cloud, models, and tools for faster approvals and seamless integration.



AI-Powered Products & Solutions Across Industry



AI-powered, scalable platforms address diverse business challenges from FinTech and trading automation to data analytics and learning management. These solutions demonstrate the ability to customize AI for specific industry use cases, ensuring faster ROI and measurable outcomes for clients.

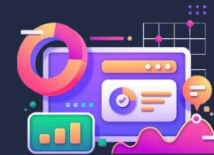
AI-Powered Crypto Options Trading Platforms

AI-powered trading platform integrates blockchain security, predictive analytics, and automation to help traders identify opportunities and manage risks in real time. It enhances trading accuracy and decision-making speed while providing a customizable, white-label solution for FinTech clients and digital exchanges across the globe.



Generative Business Intelligence (BI)

Generative BI platform unifies diverse data sources, uncovers hidden patterns, and transforms complex information into actionable insights. Powered by predictive AI, it supports informed decision-making, accelerates go-to-market strategies, and enhances self-serve analytics for teams.



Learning Management Platform

Skill Up is a white-label LMS that enables organizations to deliver, track, and optimize training while reflecting their brand identity. From onboarding to leadership development, it supports personalised learning, fosters engagement, and ensures measurable performance outcomes.



Intelligent Document Processing

(IDP) solution automates information extraction from documents, helping businesses reduce manual effort, minimize errors, and enhance decision-making. Powered by AI, NLP, OCR, and Generative AI, it enables faster processing, greater accuracy, and secure deployment options.



Custom AI Agents

The custom AI agents go beyond chatbots, delivering intelligent, industry-specific, and data-driven interactions. Built on leading LLMs like GPT, Gemini, and Llama, these agents automate workflows, integrate with existing systems, and provide actionable insights enhancing customer satisfaction, reducing response times, and cutting operational costs.



Wealth Management Platform

The white-label wealth management platform streamlines investments through AI-driven automation, personalized insights, and smart reporting. It enables users to make informed decisions, optimize strategies, and achieve long-term goals, driving efficiency, scalability, and a competitive edge for financial institutions.





Data Engineering

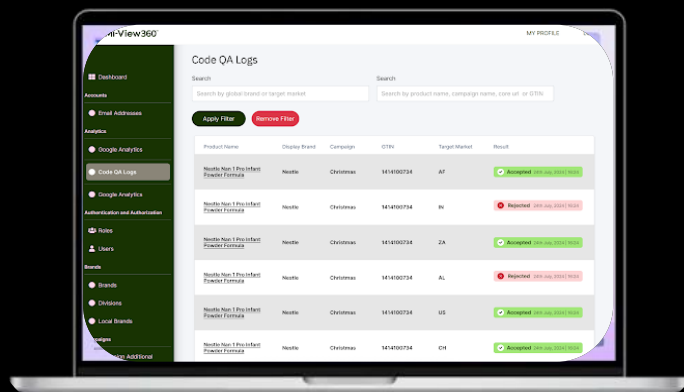
- Development of robust data pipelines and integration frameworks to unlock the full value of data.
- Services include real-time data integration, dashboards, visualization, recommendation engines, and predictive analytics.
- Empowers businesses with faster insights, personalised experiences, and data-driven decisions.



Cloud & Platform Engineering

- Modernisation of IT infrastructure and platforms for scalability, reliability, and cost efficiency.
- Capabilities cover Infrastructure as Code (IaC), Site Reliability Engineering (SRE), DevOps automation, cloud-native architecture, and optimisation.
- Ensures faster delivery, reduced downtime, and improved ROI from cloud adoption.

 **Mi-VerifyQR**





Blockchain & Web3

- End-to-end solutions for building secure and scalable decentralised platforms.
- Expertise across DeFi ecosystems, asset tokenisation, NFT marketplaces, and Layer-2 scalability integrations.
- Helps enterprises create new digital assets, streamline transactions, and drive trust through transparency.



Our Work



Smarter DeFi Trading with AI and Verifiable Market Data

Next-Gen AI / DeFi Options Trading Platform

Objective: The objective was to build a unified, AI-powered DeFi trading platform that aggregates liquidity, ensures transparent and secure transactions through verifiable compute, and simplifies derivatives trading with an intuitive user experience.

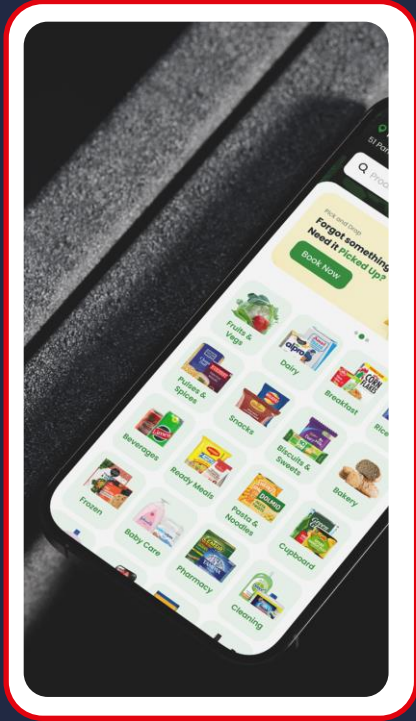


ZK-Proven Blockchain Data Cuts Time-to-Insight by 30%:

Empowering Web3 Innovation

Objective: Space and Time (SxT) aimed to provide dApp developers with efficient, low-latency API access to preloaded blockchain data.

- A comprehensive dApp frontend.
- Next-gen architecture for a user-friendly interface.
- AI/ML insights and Chainlink integration.



App Development

- Creation of engaging, high-performance applications across mobile and web platforms.
- Expertise in responsive web apps, progressive web apps (PWAs), and mobile apps (native and hybrid).
- Focused on intuitive design, robust architecture, and scalability to enhance customer engagement.

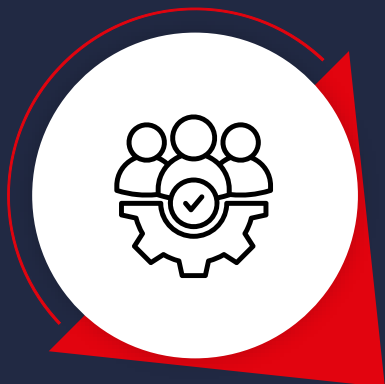


Multi Channel Revenue Streams



Staff Augmentation

Charging for dedicated developer resources integrated into client teams.



Managed & Maintenance Contracts

Recurring fees for ongoing support, infrastructure management, and SLA-backed services.



Solution Licensing

Revenue from proprietary products like intelligent document processors or their LMS (Swotter) and wealth-management tool (Shootih).



Time & Materials / Project-Based Billing

Custom builds for clients, covering everything from prototyping to final deployment.



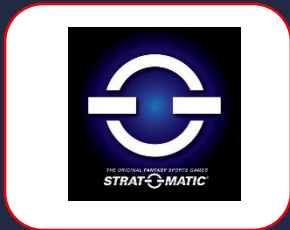
Integrated Digital Revenue Engine

BaaS Offerings

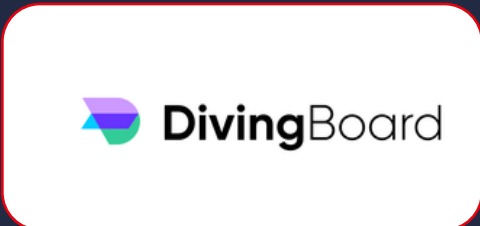
Cloud-based blockchain platforms delivered and maintained as a service, often under a pay-as-you-go model.



Trusted by Global Clients across Industries

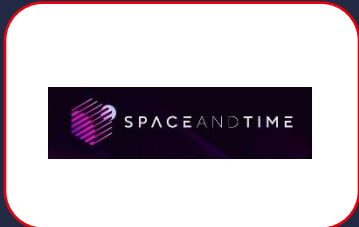


FinTech



EdTech

Healthcare



Commerce



Energy

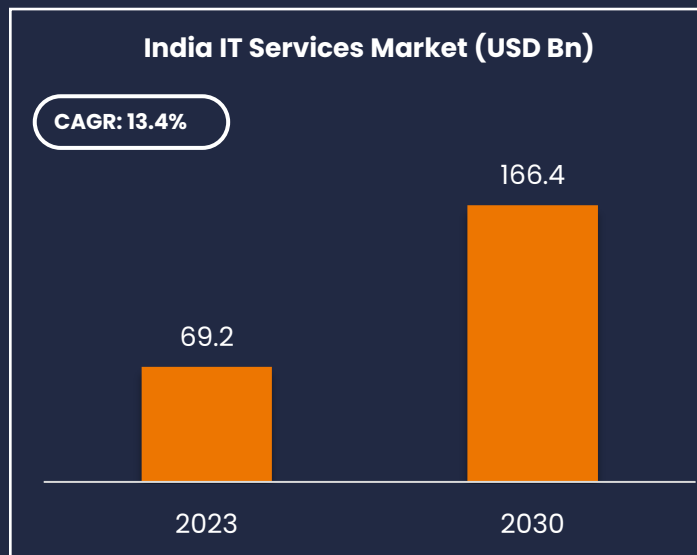
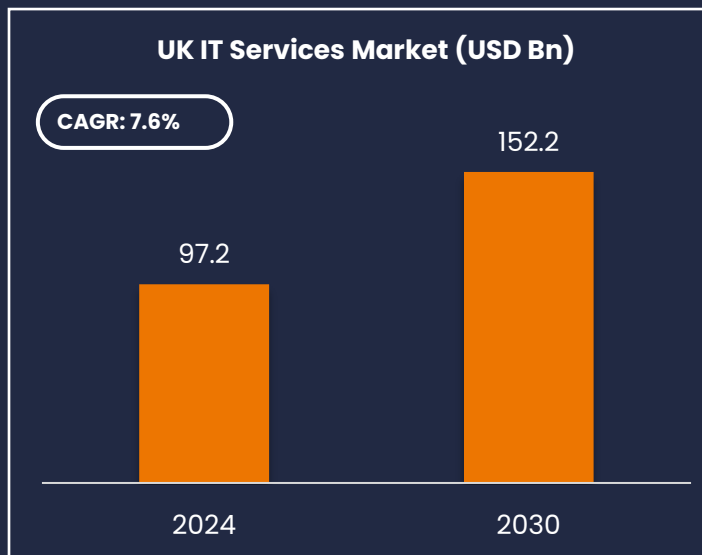
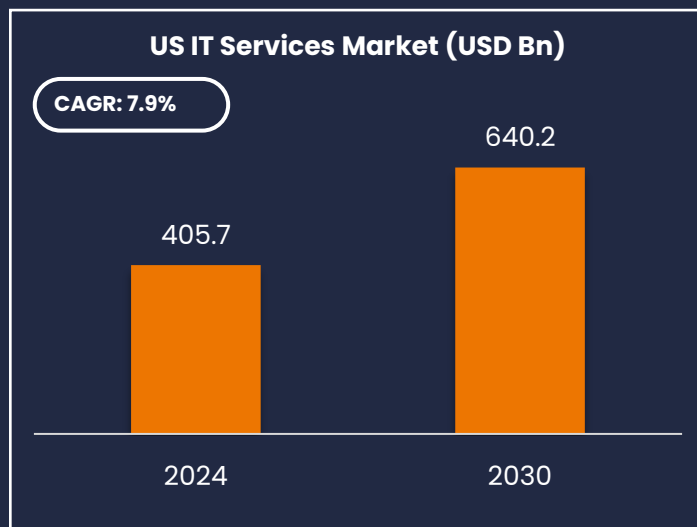
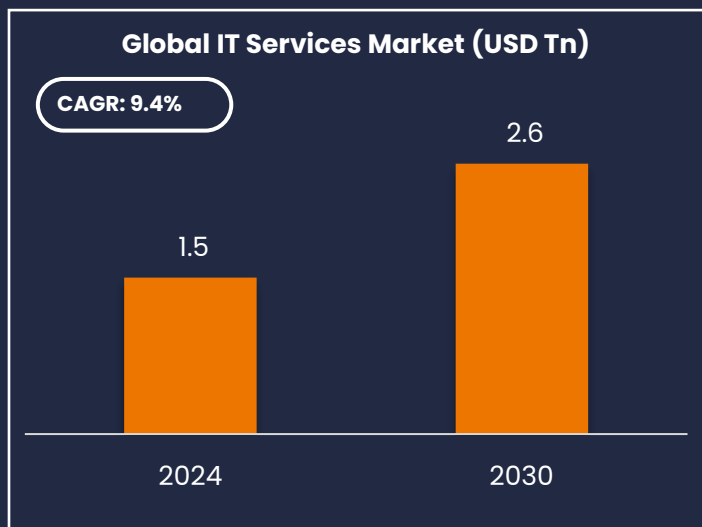
SportsTech

Hospitality



Industry Overview

IT Services Industry Overview



Global DevOps: Expected to grow from **USD 13.2B in 2024** to **~USD 81.1B by 2033** at a **20.2% CAGR**, driven by hybrid system adoption, automation, and serverless computing demand.



Cloud & Managed Services: Global cloud market at **USD 676.3 Bn in 2024**, with North America holding **52.3%** share, driven by large-scale IT migration.



FinTech: Valued at **USD 340.1Bn in 2024**, with North America at **34%**. The UK drew **USD 3.6 Bn** in FinTech funding, cementing its hub status.

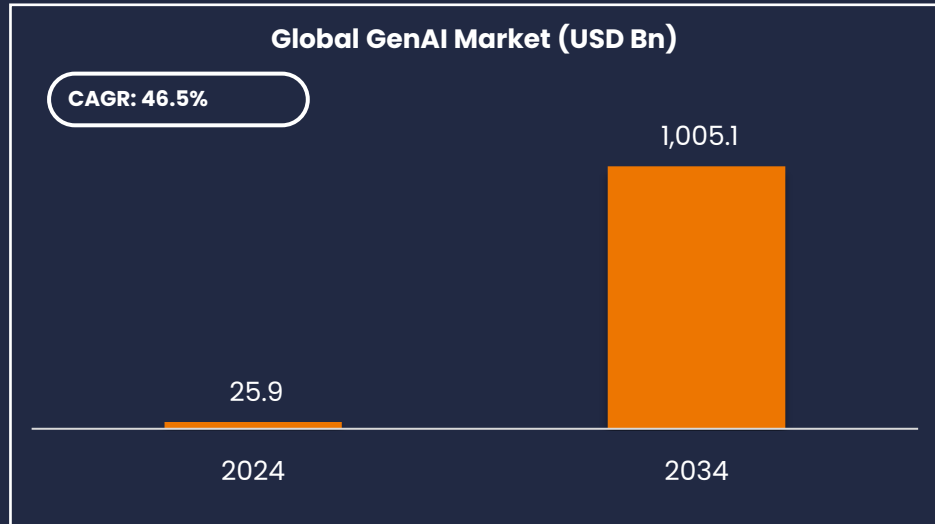


Outsourcing & GCCs: India's IT services grew **7.2% in 2024**; now hosting **1,700+ GCCs** employing **1.9 Mn** professionals.



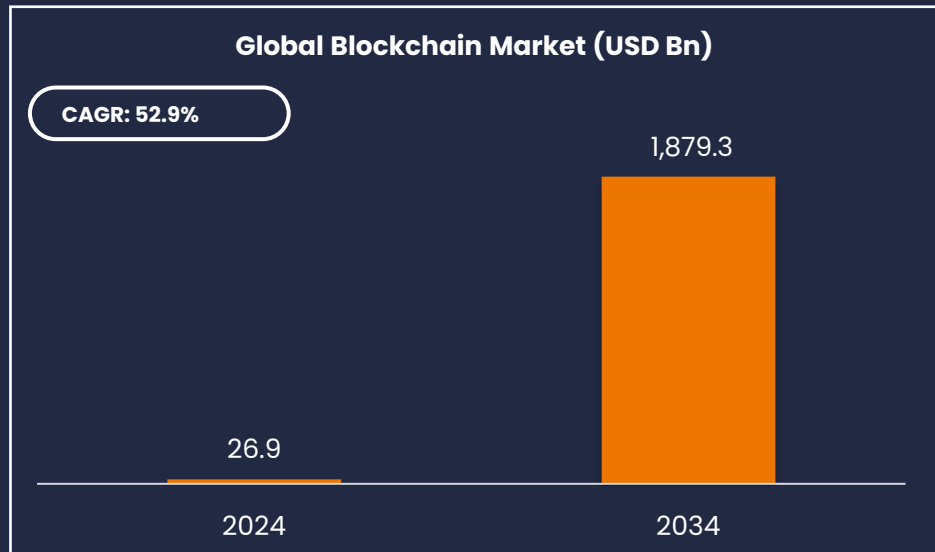
Government Digital Push: The UK spends **GBP 26 Bn annually** on digital tech. India's Digital India has a **USD 1.8 Bn budget** to expand services and reskill talent.

Gen AI and Blockchain Market Potential



Growth Drivers for Generative AI

- **LLM Advancements:** Improved large language models boost accuracy and efficiency in generative AI.
- **Investment Surge:** Tech firms are expanding AI infrastructure, including custom processors and data centers.
- **Enterprise Adoption:** Businesses use generative AI to automate processes, enhance creativity, and aid decisions.
- **Cloud & Edge Expansion:** Growing cloud and edge networks enable scalable AI deployment.
- **Consumer Demand:** AI tools for content creation, personalization, and entertainment drive adoption.



Growth Drivers for Blockchain

- **Enterprise Adoption:** Businesses are increasingly implementing blockchain for supply chain management, identity verification, and secure transactions.
- **Government Initiatives:** Regulatory support and pilot projects, such as India's e-rupee, are promoting blockchain integration.
- **Technological Advancements:** Improvements in blockchain scalability, interoperability, and security are enhancing its applicability across various sectors.
- **Financial Sector Transformation:** The rise of decentralized finance (DeFi) and stablecoins is driving the demand for blockchain solutions.
- **Tokenization of Assets:** Blockchain is facilitating the tokenization of real-world assets, enabling fractional ownership and increased liquidity.



Strategic Overview

Strategic Overview



AI & Innovation

- Strong focus on Generative AI & ML solutions
- Early adoption of AI for execution efficiency & differentiation
- Seamless AI integration across client operations

Global Presence & Expansion

- Established footprint in the UK, US & Europe; high-margin markets
- Dedicated leadership for EMEA growth

Partnerships & Recognition

- Deep cloud partnerships & globally recognized specializations
- Among Top 20 globally recognized Google-vetted Generative AI specialists
- AWS Premium Partner & Adobe Bronze Partner

Proven Delivery Model

- End-to-end software lifecycle coverage
- Lean operating model with minimal sales/marketing overhead
- Pre-built accelerators & industry frameworks for faster delivery

Client Relationships & Retention

- Long-standing, deep client relationships ensuring high retention
- Industry-leading employee retention (<10% attrition)
- Proactive engagement driving repeat business and long-term trust

Reputation & Talent

- Strong client endorsements reinforcing credibility & trust
- Pioneered document-processing AI solutions before ChatGPT (2023)
- Certified engineers, data scientists, blockchain experts & DevOps specialists

Strategic Partnerships Driving Innovation



Technology Alliances



Blockchain Ecosystem Partnerships



Enterprise Collaborations

The Deloitte logo, featuring the word "Deloitte" in a bold, black, sans-serif font with a small green dot.

Academic & Research Partnerships



Strategic Alliance for Growth





Financial Highlights

H1-FY26 Financial & Operational Highlights



H1-FY26 Financial Highlights

INR 455 Mn Revenue from Operations	INR 192 Mn EBITDA	42.20% EBITDA Margins
INR 183 Mn PAT	40.22% PAT Margins	INR 12.48 Diluted EPS

Operational Highlights

- Demonstrated our Generative AI capabilities at Big Data London 2025, generating strong interest from both enterprise and startup ecosystems.
- Officially launched Systango GenAISTudio, a dedicated practice focused on accelerating enterprise adoption of Generative AI solutions.
- Expanded our international footprint by onboarding four new FinTech clients — two in the UK and two in the US.
- Strengthened go-to-market presence in the UK and EMEA through a strategic collaboration with Chesamel.
- Recruited new partners across key global regions to accelerate business development and enhance our delivery ecosystem.
- Made selective strategic investments in customer companies, deepening long-term partnerships and aligning growth objectives.

Half Yearly Financial Performance



Particulars	H1-FY26	H1-FY25	Y-o-Y	H2-FY25	H-o-H
Revenue from Operations	455	288	58.0%	384	18.5%
Operating Expenses	263	203	29.6%	240	9.6%
EBITDA	192	85	NA	144	33.3%
EBITDA Margins (%)	42.20%	29.51%	NA	37.50%	470 Bps
Depreciation	4	3	33.3%	3	33.3%
Finance Cost	-	-	NA	-	NA
Other Income	28	33	(15.2)%	35	(20.0)%
PBT	216	115	87.8%	176	22.7%
Taxes	33	18	83.3%	36	(8.3)%
PAT	183	97	88.7%	140	30.7%
PAT Margins (%)	40.22%	33.68%	654 Bps	36.46%	376 Bps
Diluted EPS (INR)	12.48	6.61	88.8%	9.56	30.5%



Financial Overview

Historical Consolidated Income Statement



Particulars	FY23	FY24	FY25	H1-FY26
Revenue from Operations	523	566	671	455
Operating Expenses	365	391	441	263
EBITDA	158	175	230	192
EBITDA Margins (%)	30.21%	30.92%	34.28%	42.20%
Depreciation	5	5	6	4
Finance Cost	-	-	1	-
Other Income	14	41	68	28
PBT	167	211	291	216
Taxes	27	42	54	33
PAT	140	169	237	183
PAT Margins (%)	26.77%	29.86%	35.32%	40.22%
Diluted EPS (INR)	12.76	11.53	16.18	12.48

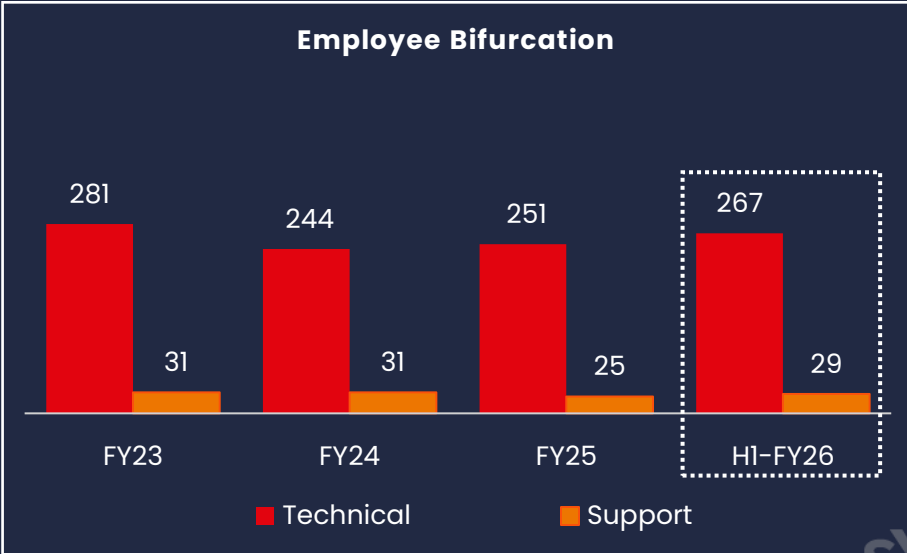
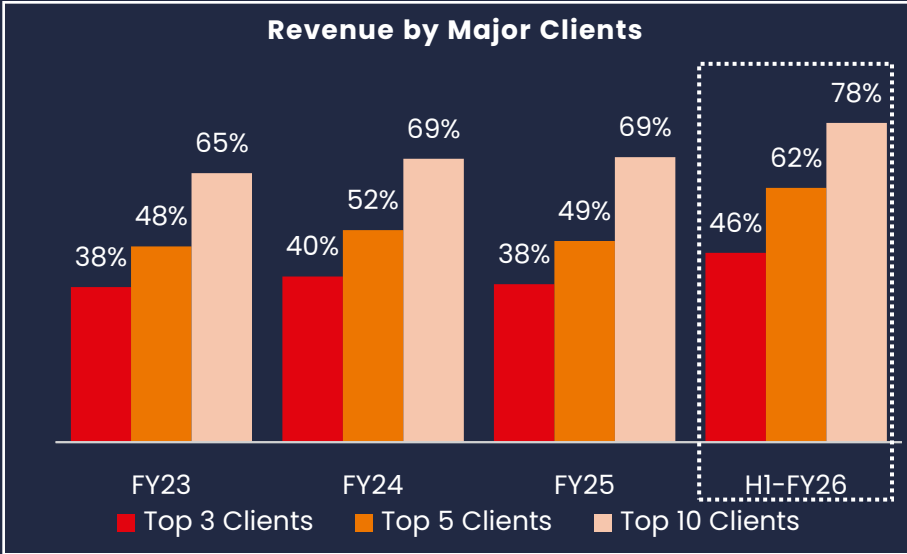
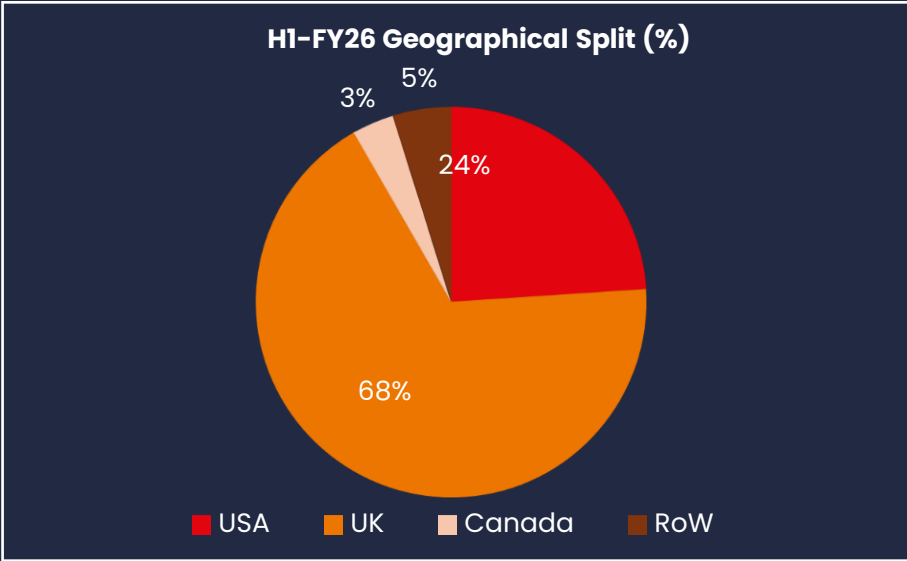
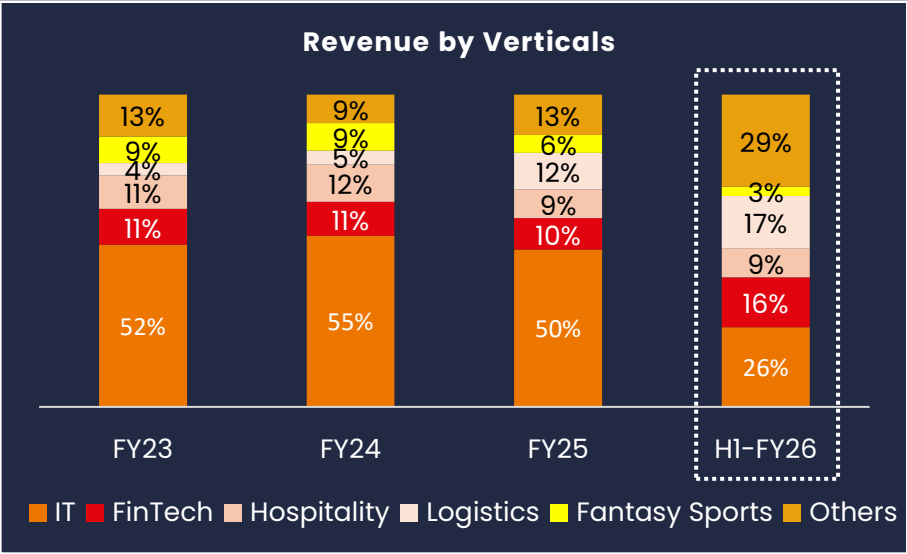
Historical Consolidated Balance Sheet



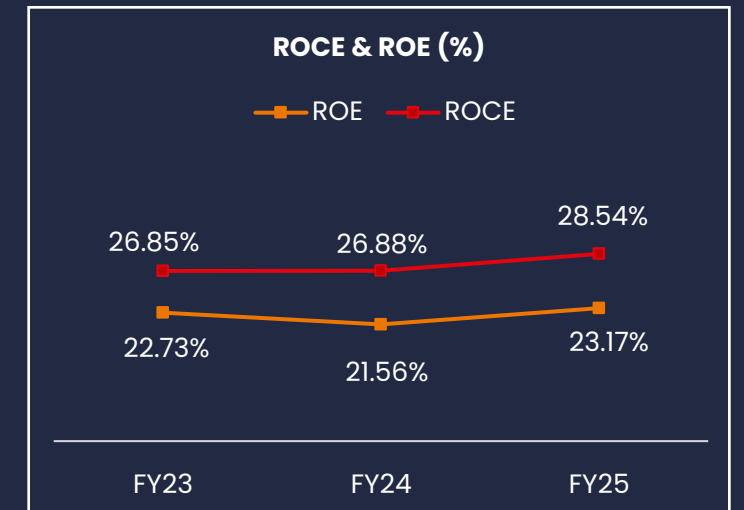
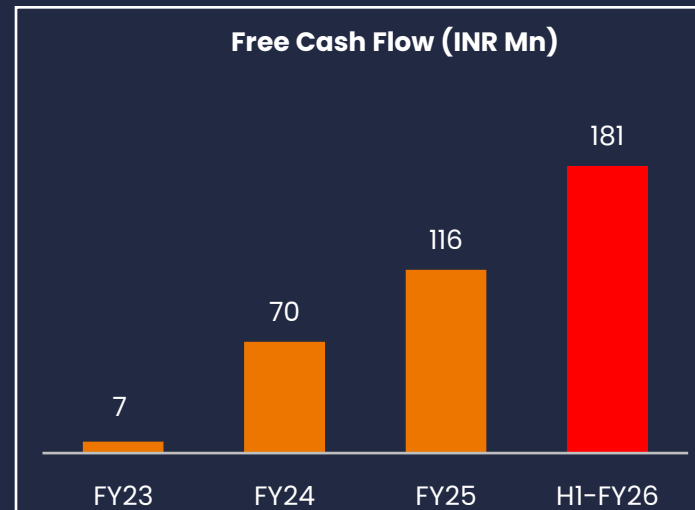
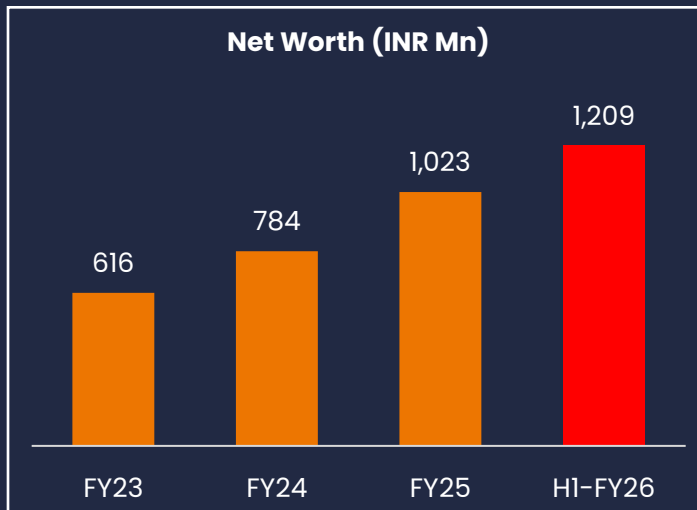
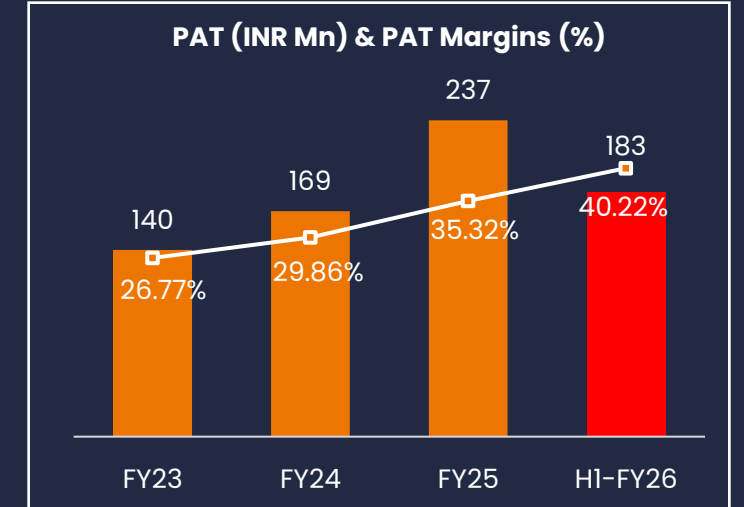
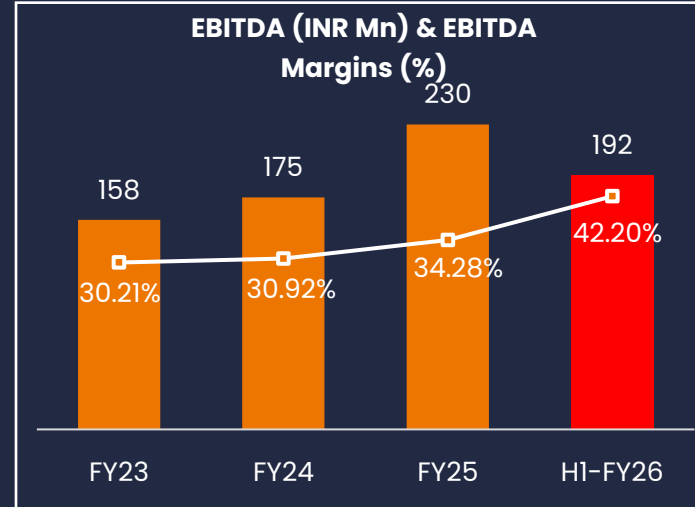
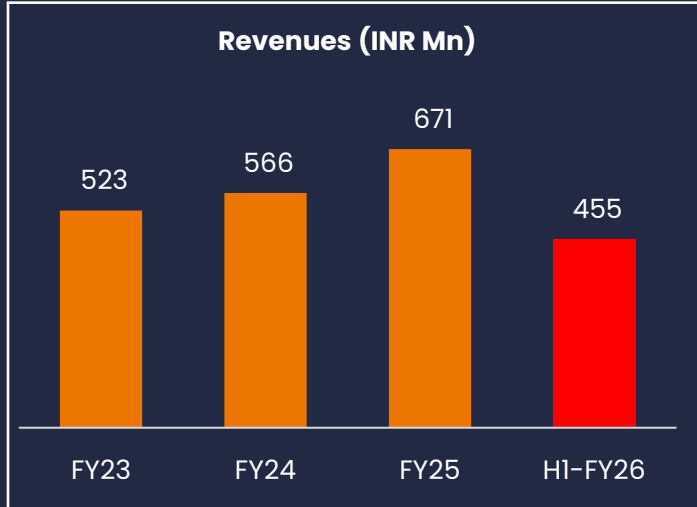
Particulars	FY23	FY24	FY25	H1-FY26
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	21	21	19	19
Intangible assets	-	14	28	27
Intangible assets under development	9	10	-	-
Capital WIP	3	-	-	-
Goodwill on Consolidation	5	5	5	5
Investment Properties	-	-	-	-
Non-Current Investments	23	12	133	190
Deferred tax assets	3	2	1	1
Other Non-current Assets	7	6	7	3
Total non-current assets	71	70	193	245
Current Asset				
Inventories	-	-	-	-
Investments	130	558	465	455
Trade Receivables	65	107	155	151
Cash & Bank Balances	359	47	202	371
Loans	49	46	53	50
Other Financial Assets	-	-	-	-
Other Current Assets	20	32	56	95
Current Tax Assets	-	-	-	-
Total Current Assets	623	790	931	1,122
Total Assets	694	860	1,124	1,367

Particulars	FY23	FY24	FY25	H1-FY26
EQUITY AND LIABILITIES				
Equity Share Capital	147	147	147	147
Other Equity	469	637	876	1,062
Shareholders Fund	616	784	1,023	1,209
Non-Current Liabilities				
Long-term Borrowings	6	1	-	-
Lease Liabilities	-	-	-	-
Deferred tax liabilities (net)	-	-	-	-
Other long term liabilities	-	-	-	-
Total Non-current Liabilities	6	1	-	-
Current Liabilities				
Short-term Provisions	64	70	95	143
Trade payables	2	1	4	13
Current tax liabilities	-	-	-	-
Other financial liabilities	-	-	-	-
Other current liabilities	6	4	2	2
Total Current Liabilities	72	75	101	158
Total Equity and Liabilities	694	860	1,124	1,367

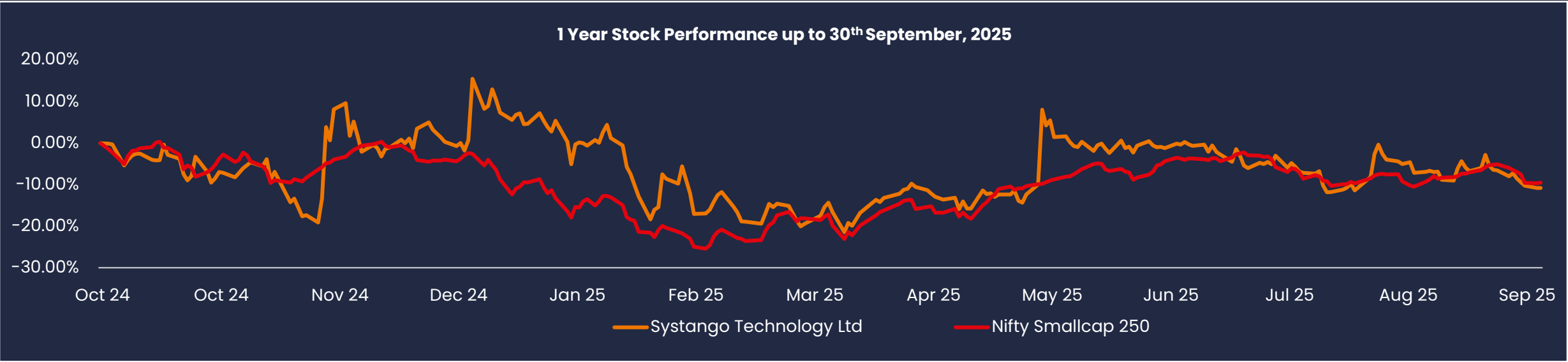
Key Performance Metrics



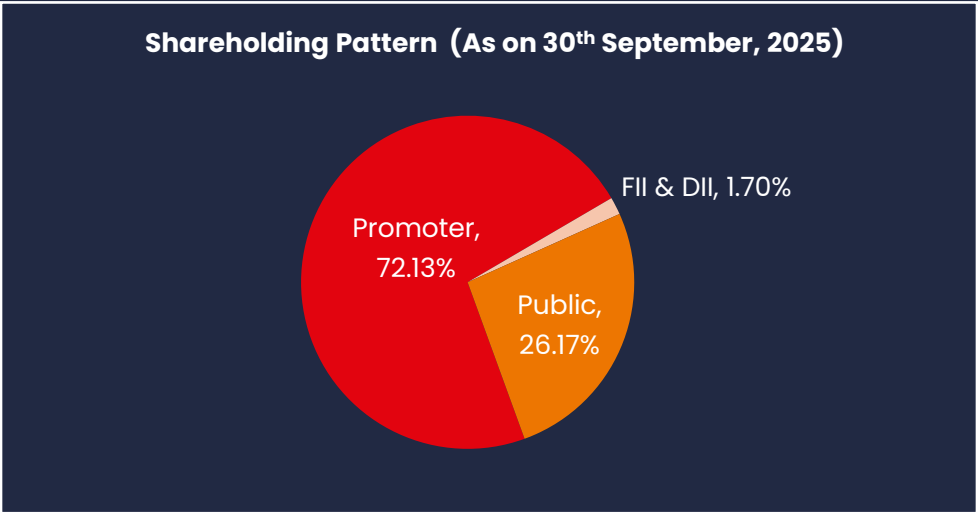
Consolidated Financial Performance



Capital Market Information



PRICE DATA (AS ON 30 th September, 2025)	INR
Face Value	10.0
CMP	222.50
52 Week H/L	301.30/192.25
Market Cap (INR Mn)	3,263.81
Shares O/S (Mn)	14.67
Avg. Vol. ('000)	32.59



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For further details please contact our Investor Relations Representatives:

VALOREM ADVISORS

Mr. Anuj Sonpal

Tel: +91-22-49039500

Email: systango@valoremadvisors.com

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Thank You