



CS TECH^{AI} Ceinsys Tech Ltd.

Enhancing Possibilities

COMPANY BACKGROUND.....

- Founded in 1998 by the Meghe group, Ceinsys has over the years focused on offering technology solutions across various domains and established itself as a premier Geospatial & Engineering solution provider in the ITES space.
- The Geospatial engineering services and Enterprise solutions offerings encompass various aspects of geospatial intelligence, including Data Creation, Data Analytics, Decision Support Systems (DSS), Enterprise Web Solutions, etc.
- In FY22, Ceinsys took a strategic decision to foray into the mobility services space via its acquisition of a specialized engineering service provider- AllyGrow Technologies which has a good international presence.
- The company boasts a marquee list of customers ranging from large corporates, OEMS, asset management companies and government bodies in the Geospatial and Technology sectors, globally.
- It has a global presence with offices in India, the United States, United Kingdom and Germany.
- The company has also ventured into software product development, Artificial Intelligence (AI), Machine Learning (ML) and Embedded Electronics space through a new vertical formation which focuses on product development activities related to Metaverse, Ed-Tech, Gaming and Mobility

BUSINESS MIX (H1-FY26).....

Geospatial and Engineering Services	Technology Solutions
Revenue Share – 46%	Revenue Share – 54%

KEY STRENGTHS.....

- The company stays ahead of the curve by investing in new-age technologies such as digital twin engineering.
- Since its inception, company has achieved engineering expertise encompasses consulting services across all project phases, ensuring seamless execution through management, project oversight.
- Company stands uniquely positioned to serve a vast spectrum of global entities, both governmental and private, with unparalleled expertise and dedication
- Company is all set to seize the opportunities coming out of rapid expansion in EV ecosystem to support Technology business growth.
- Company's strength lies in offering a variety of engagement models, providing flexible solutions that cater to a wide range of client preferences and requirements.

FINANCIAL HIGHLIGHTS (CONSOLIDATED).....

(INR Mn)	Operational Income	EBITDA	EBITDA %	PAT	PAT%	EPS
FY23	2,195	317	14.44%	309	14.08%	20.02
FY24	2,529	441	17.44%	350	13.84%	22.52
FY25	4,181	779	18.63%	632	15.12%	35.27
H1-FY26	3,201	658	20.56%	574	17.93%	28.93

Key Data	
BSE Code	538734
NSE Code	-
Reuters	CEIS.BO
Bloomberg	CEINSYS:IN

Market Data (INR) as on 30 th September, 2025	
Face Value	10.0
CMP	1,532.2
52 Week H/L	2,105.0/666.0
MCAP (Mn)	27,336.2
Shares O/S (Mn)	17.8
1 Yr Avg. Daily Vol. ('000)	60.6

Performance as on 30 th September, 2025			
	3M	6M	12M
Ceinsys Tech Ltd.	18.32%	12.25%	113.22%
SENSEX	(4.08)%	4.40%	(4.73)%
BSE MIDCAP	(4.85)%	8.30%	(9.10)%

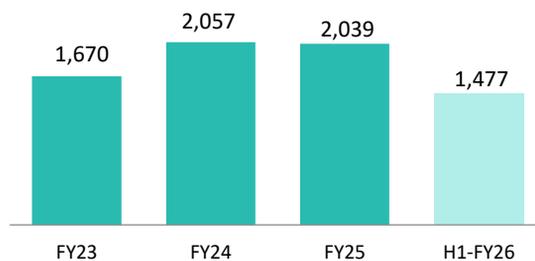
Shareholding Pattern as 30 th September, 2025	
Promoters	50.70%
Public	43.70%
FII/DII	5.60%

BUSINESS SEGMENTS.....

Geospatial & Engineering Services (46%) –

- Ceinsys Tech Limited (Ceinsys) has amassed extensive expertise over the past 25 years in managing conventional GIS solutions, catering to a diverse range of government and private entities worldwide.
- Geographic information, coupled with geospatial data, has evolved into a critical component for comprehending, tracking, and evaluating real-world dynamics.
- Ceinsys caters to industries like, Water, Energy, Transportation, Oil & Gas, Telecom, Land & Natural Resources.
- Its engineering expertise encompasses consulting services across all project phases, ensuring seamless execution through management, project oversight, and third-party inspection services
- The company leverages cutting-edge technologies like LiDAR, UAV data capture, laser scanning, and photogrammetry to deliver high-definition mapping, navigation support, and precise spatial data.

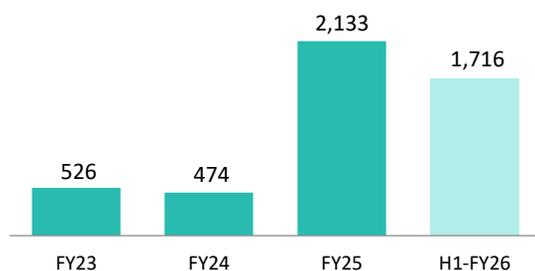
Geospatial and Engineering Services Revenue (INR Mn)



Technology Solutions (54%) –

- Technology solutions span the entire product development process, including Technology engineering for various verticals such as two / three-wheelers, passenger cars, commercial vehicles, and off-highway equipment.
- The company's expertise in product engineering includes concept generation, feasibility studies, packaging and integration support, as well as detail engineering, virtual validation, and engineering change management.
- It also provides consulting services for plant design and optimization, tool design and simulation, as well as robotics automation and integration solutions, enabling clients to streamline their Technology processes and improve operational efficiencies

Technology Solutions Revenue (INR Mn)



KEY GROWTH DRIVERS.....

- The company is leveraging on India's projected geospatial market growth which is expected to grow at CAGR of 13.5% by 2025.
- Growth in this segment will be driven by the growth opportunities in the areas of grid modernization, transmission capacity, Intelligent Asset, Management (IAM), and the integration of smart & microgrids,
- In Mobility Segment, Company is all set to seize opportunities in the growing EV mobility market, with global ER&D spending in the automotive sector accounting for USD 125-160 billion which is growing at a CAGR of 10.6%.
- Acquisition of Ally Grow Technologies facilitates entry into the mobility services sector, capitalizing on the convergence of GIS and autonomous driving technologies.
- Company is Focused on tapping the growth avenues in smart water management and renewable energy sectors, as India's aims to add over 340 GW of renewable capacity by 2030.

PEER COMPARISON (TRAILING 12 MONTHS) INR MN

Company	Operational Income	EBITDA	EBITDA%	Net Profit	PAT%	M Cap
Ceinsys Tech Ltd.	5,743	1,141	19.87%	971	16.91%	27,336
Genesys Int. Corp.	3,311	1,519	45.88%	588	17.76%	20,843
CE Info Systems	4,935	1,836	37.20%	1,456	29.50%	90,318
Tata Tech.	51,707	8,753	16.93%	6,933	13.41%	2,71,584
Onward Tech.	5,229	620	11.86%	410	7.84%	6,523

INCOME STATEMENT

Particulars (INR Mn)	FY23	FY24	FY25	H1-FY26
Operational Revenue	2,195	2,529	4,181	3,201
Total Expenses	1,878	2,088	3,402	2,543
EBITDA	317	441	779	658
EBITDA Margins (%)	14.44%	17.44%	18.63%	20.56%
Other Income	24	36	117	106
Depreciation	45	52	82	57
Finance Cost	84	47	25	24
Profit Before Share of Profit of joint Venture & Tax	212	378	789	683
Share in Profit of joint Venture	77	119	106	51
PBT	289	497	895	734
Tax	(20)	147	263	160
PAT	309	350	632	574
PAT Margins (%)	14.08%	13.84%	15.12%	17.93%
Other Comprehensive Income	19	3	4	2
Total Comprehensive Income	328	353	636	576
Diluted EPS (INR)	20.02	22.52	35.27	28.93

BALANCE SHEET CONSOLIDATED

Liabilities (INR MN)	FY24	FY25	H1-FY26	Assets (INR MN)	FY24	FY25	H1-FY26
Shareholders Fund				Assets			
Equity Share Capital	163	175	178	Non-Current Assets			
Other Equity	2,178	3,944	4,489	Property, Plant and Equipment	238	447	490
Non-Controlling Interest	-	-	-	Goodwill	200	262	264
Total Shareholders Funds	2,341	4,119	4,667	Other Intangible Assets	1	83	79
Non-Current Liabilities				Other Intangible Assets under Development	-	21	61
Financial Liabilities				Financial Assets			
i) Long-Term Borrowings	8	8	35	i) Investments	267	228	172
ii) Lease Liabilities	24	55	86	ii) Trade Receivables	31	25	14
Provisions	10	13	13	iii) Other Financial Assets	22	78	174
Total Non-Current Liabilities	42	76	134	Non-Current Tax Assets (Net)	85		
Current Liabilities				Deferred Tax Assets	107	155	175
Financial Liabilities				Other Non-Current Assets	19	13	13
i) Borrowings	39	399	607	Total Non-Current Assets	970	1,320	1,442
ii) Lease Liabilities	20	30	26	Current Asset			
iii) Trade Payables	505	747	1,326	Inventories	6	5	8
iv) Other Financial Liabilities	116	160	207	Financial Assets			
Provisions	29	44	52	i) Investments	170	-	-
Current Tax Liabilities	2	158	294	ii) Trade Receivables	1,666	2,533	4,192
Other Current Liabilities	167	44	72	iii) Cash & Cash Equivalents	111	125	55
Total Current Liabilities	878	1,582	2,584	iv) Bank Balance	180	1,499	1,467
TOTAL LIABILITIES	3,261	5,777	7,385	v) Loans	-	-	-
				vi) Other Financial Assets	33	55	40
				Current Tax Assets (Net)	57	76	14
				Other Current Assets	66	164	167
				Total Current Assets	2,289	4,457	5,943
				Assets held for Sale	2	-	-
				Total Assets	3,261	5,777	7,385

INVESTOR RELATIONS TEAM AT VALOREM ADVISORS

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