Lloyds Metals & Energy Ltd.

COMPANY BACKGROUND…………………………………………………….

- Lloyds Metals & Energy Ltd. (LMEL) was incorporated as a private company on 5th April, 1977 in the name of Nagarjuna Metals and Engineers Pvt. Ltd.
- The company was then listed as a Public Company in 1986, and changed the name from Lloyds Metals and Engineering to Lloyds Metals and Energy Ltd. in 2011.
- The company has been allotted a Mining Lease at Surjagarh Village, Gadchiroli district, which is one of Maharashtra's major iron ore reserves, and the mine lease is valid till CY 2057.
- According to the recent survey by Tata Steel Consulting Ltd, the mines have 157 mmt of iron ore reserves with the quality of 61.5-63.5% FE and 706 mmt of BHQ.
- Reserves in mines indicate total reserves of 863 million tons.
- In Dec 2021, M/s. Thriveni Earthmovers Pvt. Ltd. was awarded the contract for the extraction of Iron ore from Surjagarh iron ore mine as Mine Development Operator (MDO).
- Mined 100% of 10 Mn tonnes, which was the environmental clearance capacity in FY25.
- Lloyds Metals & Energy Ltd. has Iron ore beneficiation plant at the Konsari, District Gadchiroli (Maharashtra) and a Captive Power Plant with 34 mw capacity located Ghugus, Chandrapur district, Maharashtra.
- LMEL Received approval to sell iron ore across India and even export globally
- Forward integrating into 12 mnt pellet and 4.2 mnt in steelmaking.

KEY STRENGTHS……………………………………………………………………

- Management staff with more than 45 years of expertise
- Our Board includes Thriveni Earthmover, one of the major MDOs.
- A large land bank of 278 acres is available.
- Highly skilled workforce
- Long standing customer relationships.
- LMEL proudly achieved a Zero Accident milestone in 2014–15
- Close proximity to raw material (Iron Ore) availability.
- Mining lease of 50 years till 2057 of 350 Hectares land in Surjagarh Village, Gadchiroli District.

FINANCIAL PERFORMANCE…………………………………………………..

(INR Mn)	Total Income	EBITDA	EBITDA (%)	PAT	PAT(%)	EPS
FY23	34,667	8,847	25.52%	(2,886)	NA	(4.74)
FY24	65,746	17,812	27.09%	12,429	18.90%	24.43
FY25	67,726	20,041	29.59%	14,499	21.41%	26.12
Q1-FY26	24,117	8,223	34.10%	6,416	26.60%	11.28

Key Data

BSE Code	512455
NSE Code	LLOYDSME
Reuters	LYMT.BO
Bloomberg	LYDM:IN

Market Data (INR) (As on 30th June, 2025)

Face Value	1.0
CMP	1,590.7
52 Week H/L	1,601.7/675.0
MCAP (Mn)	8,32,294.8
Shares O/S (Mn)	523.2
1 Yr Avg. Vol. ('000)	675.2

Performance (As on 30th June, 2025)

	3M	6M	12M
LMEL	26.25%	28.90%	117.84%
SENSEX	8.75%	6.82%	5.77%
BSE Midcap	12.98%	0.59%	1.10%

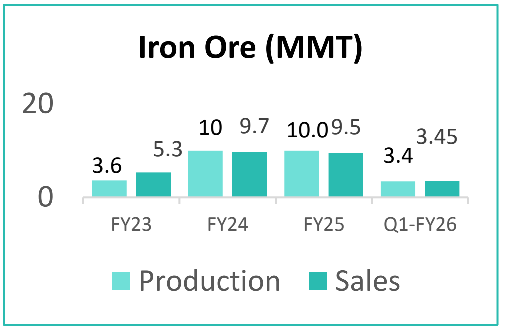
Shareholding Pattern (As on 30th June, 2025)

Promoters	63.4%
Public	32.3%
DII & FII	4.3%

PRODUCT MIX ……………………………………………………………

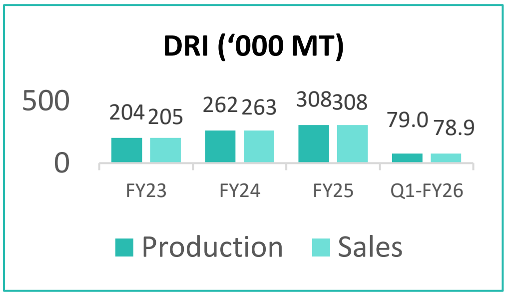
Iron Ore:

- LMEL have been granted mining lease over an area of 348.09 Ha. for iron ore at Surjagarh Village in the state of Maharashtra for 50 years.
- In Dec, 2021, M/s. Thriveni Earthmovers Pvt. Ltd. was awarded the contract for extraction of Iron ore from Surjagarh iron ore mine as Mine Development Operator (MDO).
- The Capacity of the Mine has now been enhanced to 55 Million Tonnes per annum from 10 Million Tonnes per annum.



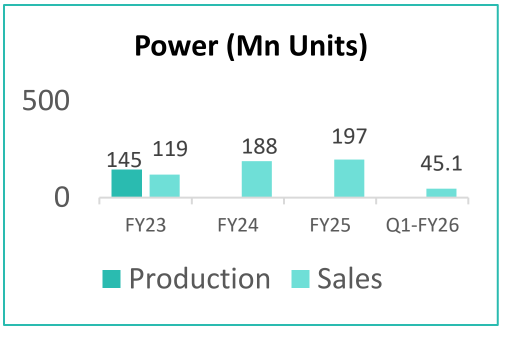
DRI:

- LMEL uses its own captive iron ore Lumps for its DRI production. Sized ore is received at LMEL Ghugus works, which is subsequently screen for separating 5-18 mm sized ore fine. This is mixed with screen coal received from Western Coalfield coal. This material are then fed in DRI Kiln for getting DRI production.
- LMEL manufactures sponge iron initially at 500 TPD and currently the production capacity is at 2,70,000 TPA at Ghugus village, Chandrapur and 70,000 TPA in Gadchiroli district, Maharashtra. Post expansion the current production capacity will increase by 7,00,000 TPA.



Power:

- A 34 MW co-generation Waste Heat Recovery Based Power Plant, for the purpose of recovery of waste energy into productive energy. The cost of Generation is very low at less than INR 2/- Unit, considering that plant is a Waste to Energy Plant and the 60-megawatt power plant are nearing completion.



Upcoming Mineral Based Steel Plant:

- Received EC for setting up a mineral based Steel plant at Konsari, Gadchiroli district for manufacturing the DRI with capacity of 72,000 MTPA.
- Wire rods with 1.2 mnt and HRC with 3 mnt.
- Slurry Pipeline 85Kms, other projects like the 4 million ton pellet plant, the 360,000 ton DRI plant.

STRATEGIC OVERVIEW…………………………

- Dispatched 9.5 Mn tonnes of iron ore in FY25 and with highest ever sales in DRI as well with 308,070 tonnes.
- The oldest DRI manufacturing unit in central India with current capacity of 3,40,000 TPA.
- Commissioned its 34 MW co-generation Waste Heat Recovery Based (WHRB) Power Plant, to recover waste energy into productive energy.
- Uses approximately 5 MW internally and sells the balance Power to State Board or Power Trading companies.
- TEMPL's acquisition of a 79.82% stake in TEIL is expected to enhance management oversight and drive cost efficiencies.. TEMPL, a leading MDO operator in India, is expanding its EC capacity from 71mt to 124mt. Its subsidiary, TEIL, is demerging its MDO business, while TEMPL manages 15 mines across India and Indonesia, producing iron ore, coal, and baryte. With an FY24 EBITDA of INR 9.3bn
- LMEL will look at opportunities to expand to downstream units, organically, always keeping in mind Return on Investment

PEER COMPARISON (TRAILING 12 MONTHS) INR Mn……………………………

Company	Revenue	EBITDA	EBITDA%	Net Profit	PAT%	Market Cap
Lloyds Metals & Energy Ltd.	67,873	21,021	31.0%	15,341	22.6%	8,32,295
NMDC Ltd.	2,52,302	84,128	33.34%	65,230	25.85%	6,15,603
Sarda Energy Minerals Ltd.	53,497	15,940	29.80%	9,407	17.2%	1,56,052
Godawari Power & Ispat Ltd.	53,566	11,102	20.73%	7,425	13.86%	1,26,624
Shyam Metalics & Energy Ltd.	1,59,447	21,847	13.70%	9,239	5.79%	2,42,789

INCOME STATEMENT

INCOME STATEMENT (INR Mn)	FY22	FY23	FY24	FY25	Q1-FY26
Total Income	**7,273**	**34,667**	**65,746**	**67,726**	**24,117**
Total Expenses	5,520	25,820	47,934	47,685	15,894
EBITDA	**1,753**	**8,847**	**17,812**	**20,041**	**8,223**
EBITDA Margins (%)	***24.10%***	***25.52%***	***27.09%***	***29.59%***	***34.10%***
Finance Cost	181	650	57	272	146
Depreciation	180	230	490	808	307
Profit Before Exceptional Items	**1,392**	**7,967**	**17,265**	**18,961**	**7,770**
Exceptional Items	(514)	(11,944)	-	-	-
Tax	(95)	(1,091)	4,836	4,462	1,354
Profit After Tax	**973**	**(2,886)**	**12,429**	**14,499**	**6,416**
PAT Margins (%)	***13.38%***	***NA***	***18.90%***	***21.41%***	***26.60%***
Other Comprehensive Income	8	21	28	(7)	(2)
Total Comprehensive Income	**981**	**(2,865)**	**12,457**	**14,492**	**6,414**
Diluted EPS (INR)	2.78	(4.74)	24.43	26.12	11.28

BALANCE SHEET

Particulars (INR Mn)	FY23	FY24	FY25
Equity			
(a) Equity Share Capital	505	505	523
(b) Other Equity	14,785	27,603	63,498
Total Equity	**15,290**	**22,315**	**64,021**
Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	-	-	7,539
(ii) Lease Liability	22	294	359
(iii) Other Non Current Liabilities	-	-	-
(b) Provisions	226	249	350
(c) Differed Tax Liabilities	-	864	758
Total Non-Current Liabilities	**248**	**1,407**	**9,006**
Current Liabilities			
(a) Financial Liabilities			
(i) Lease Liability	1	37	35
(ii) Borrowings	-	-	18
(iii) Trade Payables	745	3,951	363
(iv)Other Financial Liabilities	16	-	-
(b) Provisions	121	190	217
(c) Other Current Liabilities	3,835	5,682	20,509
Total Current Liabilities	**4,718**	**9,860**	**21,142**
TOTAL EQUITY AND LIABILITIES	**20,260**	**39,375**	**94,169**

Particulars (INR Mn)	FY23	FY24	FY25
Non-Current Assets			
(a) Property, Plant and Equipment	4,817	11,568	15,315
(b) Capital Work in Progress	2,979	12,682	41,811
(c) Right to use account	506	780	810
Financial Assets			
(d) Investments	-	0.4	324
(e) Deferred Tax Assets	1,374	0.4	2
(f) Other Non-Current Assets	1,364	3,072	5,706
Total Non-Current Assets	**11,040**	**28,103**	**63,968**
Current Assets			
(a) Inventories	2,697	2,311	4,318
(i) Trade Receivables	245	799	1,714
(ii) Cash and Cash Equivalents	275	26	400
(iii)Other Bank Balances	2,370	2,845	6,993
(iv) Investment	368	290	751
(v) Loans and Advances	251	15	2,508
(b) Other Current Assets	3,013	4,988	13,517
Total Current Assets	**9,467**	**11,274**	**30,201**
TOTAL ASSETS	**20,260**	**39,375**	**94,169**

INVESTOR RELATIONS TEAM AT VALOREM ADVISORS ……………………………………………………………………

Name	Designation	Email	Phone
Anuj Sonpal	CEO	anuj@valoremadvisors.com	+91-22-4903-9500
Purvangi Jain	AVP	purvangi@valoremadvisors.com	+91-22-4903-9536
Nupur Jainkunia	AVP	nupurj@valoremadvisors.com	+91-22-4903-9536

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This factsheet has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

Lloyds Metals & Energy Ltd Disclaimer:

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be “forward looking statements” based on the currently held beliefs and assumptions of the management of Lloyds Metals & Energy Ltd (“Company”), which are expressed in good faith and in their opinion reasonable, including those relating to the Company’s general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company’s business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This document is confidential and may not be copied or disseminated, in whole or in part, and in any manner.