

1 Centum Electronics Ltd

Centum Electronics Limited is an end-to-end electronics system design and manufacturing company with over three decades of experience in delivering complex electronics solutions. The company operates across high-growth sectors including defence, aerospace and space, semiconductor, industrial and energy & healthcare applications, providing services spanning Electronic Manufacturing Services (EMS) and Build-to-Specification solutions. With a strong global customer base and advanced engineering capabilities, Centum serves customers across Europe, North America and India

2 Business Segments (FY26)

- Build-to-Spec (BTS) (28%):** Delivers complete product solutions from design to mass production for mission-critical applications in defence, space, and railway sectors, including satellite subsystems, radar electronics, missile guidance systems, and passenger information systems. This is a higher margin and higher working capital business. The execution period for this segment is 2-3 years.
- Electronics Manufacturing Services (EMS) (72%):** Focuses on manufacturing high-reliability, high-complexity electronic products ranging from printed circuit board assemblies to complex box builds, line replaceable units (LRUs), and full system integration across industrial, electric mobility, healthcare, and defence applications. This is a lower margin and lower working capital business. The execution period for this segment is 6-9 months.

3 Key Strengths

- Diversified portfolio across high-growth sectors including Aerospace & Defense, Semiconductor, Transportation Industrial & Energy, and Healthcare.
- Integrated capabilities across Electronics Manufacturing Services (EMS) and Build-to-Specification (BTS) enabling end-to-end electronic solutions.
- Deep expertise in high-entry-barrier sectors such as aerospace, defense, and space with strong certifications and technology capabilities.
- Long-standing relationships with marquee global OEM customers, with average relationships spanning 10–15 years.
- Innovation-led platform supported by multiple design centers, advanced manufacturing infrastructure, and strong R&D capabilities.
- Received Strategic Partner Award from a leading global Industrial / Energy conglomerate for Grid Automation Solutions

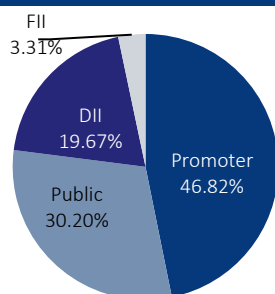
4 Key Growth Drivers

- Rising defence capital expenditure in India and Europe, along with indigenisation initiatives, is driving increased demand for mission-critical and high-reliability electronics.
- Scaling up of Build-to-Spec (BTS) programs is increasing the share of complex, value-added offerings, supporting margin expansion and improving order book visibility.
- Expanding engagement with European aerospace and defence primes is strengthening export traction and diversifying the international revenue mix.
- Strong in-house semiconductor and microelectronics capabilities, including hybrid microcircuits and RF modules, position the company to benefit from supply-chain localization and the strategic semiconductor push in defence and space.
- Increasing opportunities across electronics manufacturing driven by Make in India, EV/battery systems, smart energy, industrial automation, and medical electronics applications.

Key Financials	FY24	FY25	FY26	Q1-FY27
Total Sales	10,908	7,403	9,528	2,041
Sales Growth (Y-O-Y)	18.20%	(32.14)%	28.70%	NA
EBITDA	859	989	1,354	236
EBITDA Margins (%)	7.87%	13.36%	14.22%	11.56%
Net Profit	(28)	504	1007	112
Net Profit Margins (%)	(0.26)%	6.80%	10.57%	5.49%
Diluted EPS (In Rs)	1.36	38.49	68.19	7.61
Diluted EPS Growth (Y-O-Y)	NA	NA	77.16%	NA

Key Financial Ratios	FY26
Net Debt to Equity	0.01x
Fixed Asset Turnover	6.8x
Interest Coverage Ratio	6.9x
Return on Equity	31.0%
Return on Capital Employed	29.5%
Debtor Days	115
Inventory Days	179
Working Capital Days	104

Shareholding Pattern



Capital Structure

Share Price as on 30 th June, 2026	3,785.25
Number of Shares o/s (Mn)	14.74
Market Capitalisation (INR Mn)	55,798.31
Add: Debt (INR Mn)	1,219.9
Less: Cash & Equivalents (INR Mn)	1,201.1
Enterprise Value (INR Mn)	55,817.11
Networth (INR Mn)	3,432.1

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