

1 Gala Precision Engineering Ltd.

Gala Precision Engineering Ltd. is a renowned and preferred manufacturer of precision components in India. Leading manufacturer of Special Fastening Solutions (SFS) like High Tensile Fasteners such as Studs, Anchor Bolts, Cross Bolts, Hex Bolts, Nuts, Gallock Wedge Lock and Grip Lock Washers, as well as Disc & Strip Springs (DSS) and Coil & Spiral Springs (CSS), comprising of an extensive portfolio of 800+ SKUs. A diversified customer profile with more than 175 customers, with key clientele including major OEMs, Tier-1 & Channel Partners across various industries like Renewable Energy, Industrials, and Mobility.

2 Business Segments (Q1 FY27)

- Disc Spring & Wedge Lock Washers (54%) : Disc spring, Strip Springs and fastening solutions used in industrial applications requiring force exertion. They offer significant spring forces in a compact design.
- Special Fastening Solution (29%) : Fasteners are hardware devices used to join or affix objects together, generally creating non-permanent joints.
- Coil and Spiral Spring (17%) : Coil are Mechanical devices that store potential energy which are made from wire twisted into a spiral shape, with various steel types to meet specific requirements. Spiral Springs are made from rectangular metal strips wound into a flat spiral, designed to store and release rotational energy as torque.

3 Key Strengths

- Well established manufacturer of precision engineering components with diversified product portfolio and diverse market.
- Long-standing customer relationships with both Indian and global OEM and Tier 1 players.
- Well-equipped manufacturing facilities along with in-house design and other capabilities which offer scale, flexibility and comprehensive solutions.
- Experienced management team supported by large, diverse and skilled workforce

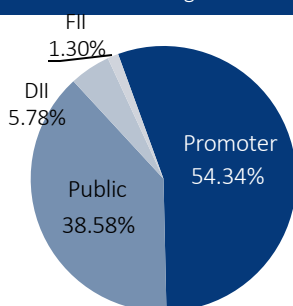
4 Key Growth Drivers

- Increase in consumption of passenger vehicle and increase in capex towards Railway industry to fuel demand for precision products.
- Government favorable policies in conjunction with private capex in renewable sector such as wind and hydro has provided impetus to precision products.
- Upgradation of Indian railway system to high-speed rail and increased investment in metro rail has been instrumental in fueling demand for railway infrastructure.
- PLI Scheme, import substitute, Urban Infrastructure will be key driver of CSS products in Industrial segment.
- Renewable sources are projected to contribute 95% to the increased global power capacity from CY21-26. Rising demand for renewable energy will also lead to an increased need for fasteners used in constructing wind turbines, hydroelectric plants, and solar farms.

Key Financials2	FY 24	FY 25	FY 26	Q1-FY27
Revenue from Operations (INR Mn)	2,025	2,378	3,143	754
Sales Growth (Y-O-Y)	22.41%	17.42%	32.20%	19.49%
EBITDA (INR Mn)	388	408	519	123
EBITDA Margins (%)	19.16%	17.16%	16.51%	16.31%
Net Profit (INR Mn)	223	268	355	82
Net Profit Margins (%)	11.01%	11.27%	11.29%	10.88%
Diluted EPS (INR)	21.77	22.56	27.05	6.25
Diluted EPS Growth (Y-O-Y)	(7.60)%	3.63%	55%	24.50%

Key Financial Ratios	FY 26
Net Debt to Equity	-0.05x
Fixed Asset Turnover	4.33x
Interest Coverage Ratio	16.68x
Return on Equity	13.34%
Return on Capital Employed	13.94%
Debtor Days	95
Inventory Days	232
Working Capital Days	140

Shareholding Pattern



Capital Structure

Share Price as on 30th June, 2026	1,108.95
Number of Shares o/s (Mn)	12.82
Market Capitalisation (INR Mn)	14,212.52
Add: Debt (INR Mn)	366
Less: Cash & Equivalents (INR Mn)	504
Enterprise Value (INR Mn)	14,074
Networth (INR Mn)	2,925

Investor Kit Link

