

1 Ceinsys Tech Ltd.

Founded in 1998 by the Meghe Group, Ceinsys Tech Ltd. Offers Geospatial, Mobility, and Emerging Technologies. It delivers end-to-end GIS data services, enterprise Web GIS/DSS solutions, and vehicle product engineering across the mobility value chain. With 1,300+ professionals across India, US, UK, and Germany, the company supports global clients through a follow-the-sun model. The company has marquee global client base comprising large corporates, OEMs, asset management companies, and government bodies across the geospatial and technology sectors. It also strengthened its mobility and digital twin capabilities through the acquisition of AllyGrow Technologies (2022) and US-based reality-capture firm VTS (2024).

2 Business Segments (Q1-FY27)

- Geospatial & Engineering Services (60%)** : With over two decades of experience, the company helps governments and enterprises leverage geospatial intelligence for planning, compliance, and asset management across sectors such as Water, Energy, Transportation, Oil & Gas, and Telecom. It develops geospatial platforms that convert location data into actionable insights. The company also operates a Mobility engineering vertical, providing end-to-end vehicle and manufacturing engineering solutions across automotive segments. Advanced technologies such as LiDAR, UAV photogrammetry, and laser scanning support precise mapping, while continued investments in AI/ML, digital twins, connected vehicle IoT, and embedded electronics strengthen future-ready capabilities.
- Technology Solutions (40%)** : The company develops technology solutions integrating IoT, geospatial intelligence, and data analytics to provide a 360° view of operations and project progress. Its platforms leverage technologies from Autodesk, Esri, and Aveva, enabling data-driven insights. A smart-utility IoT suite supports real-time monitoring of infrastructure assets, while ICCC and DPMS platforms enhance decision-making and infrastructure project management.

3 Key Strengths

- The company stays ahead of the curve by investing in new-age technologies such as digital twin engineering.
- Since its inception, the company has achieved strong engineering expertise across multiple domains and technologies.
- Offering consulting services across all project phases, ensuring seamless execution through management, coordination, and project oversight.
- Uniquely positioned to serve a vast spectrum of global entities, both governmental and private, with deep domain expertise and strong execution capabilities.
- Well positioned to seize the opportunities arising from the rapid expansion in the EV ecosystem, supporting long-term growth of its technology business.

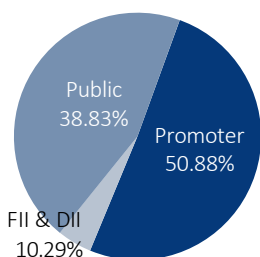
4 Key Growth Drivers

- Expansion of market presence through increased government empanelments, infrastructure and mobility partnerships in India, and strategic alliances across MEA and ASEAN regions.
- Government-led infrastructure initiatives such as Jal Jeevan Mission and the National Geospatial Mission expected to drive demand for geospatial and infrastructure solutions.
- Rising investments in renewable energy and infrastructure modernization supporting long-term demand across water, energy, and urban planning sectors.
- Strategic acquisitions including AllyGrow (mobility engineering) and VTS (US-based reality capture) strengthening capabilities across geospatial, mobility, and digital twin technologies.
- Focus on emerging technologies such as AI solutions and embedded electronics and inorganic expansion in the segments to support future growth.

Key Financials	FY24	FY25	FY26	Q1-FY27
Revenue from Operations (INR Mn)	2,529	4,181	6,607	1,578
Sales Growth (Y-O-Y)	15.22%	65.32%	58.02%	NA
EBITDA (INR Mn)	440	779	1,460	385
EBITDA Margins (%)	17.40%	18.63%	22.10%	24.40%
Net Profit (INR Mn)	348	632	1334	310
Net Profit Margins (%)	13.76%	15.12%	20.19%	19.60%
Diluted EPS (INR)	22.52	35.27	67.87	14.78
Diluted EPS Growth (Y-O-Y)	12.49%	56.62%	92.23%	NA

Key Financial Ratios	FY26
Net Debt to Equity	(0.36)x
Asset Turnover	0.71x
Interest Coverage Ratio	23.14x
Return on Equity	20%
Return on Capital Employed	20%
Debtor Days	199
Working Capital Days	228

Shareholding Pattern



Capital Structure

Share Price as on 30st Jun, 2026	905.60
Number of Shares o/s (Mn)	20.93
Market Capitalisation (INR Mn)	18,961
Add: Debt (INR Mn)	466
Less: Cash & Equivalents (INR Mn)	2,916
Enterprise Value (INR Mn)	16,511
Networth (INR Mn)	6,731

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